

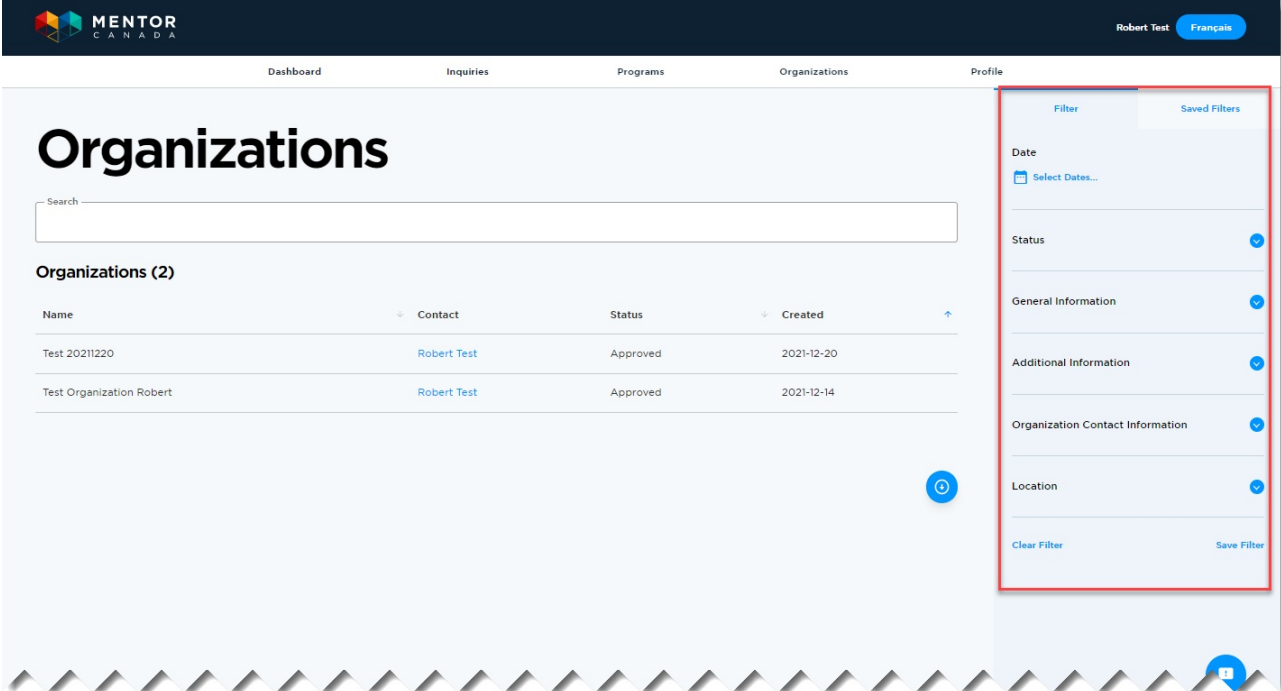
Filtering Options: Organization, Programs & Inquiries tabs

Mentor Connector offers new robust, dynamic filtering options which are available for administrators from the Organization , Programs and Inquiries tabs.

Filters can also be saved to suit the needs of every administrator. These saved filters are based on each Administrator's personalization and are not visible to other Administrators.

Access the Filter Feature

Filters can be found on the right-hand side of the Organizations, Programs and Inquiries page.

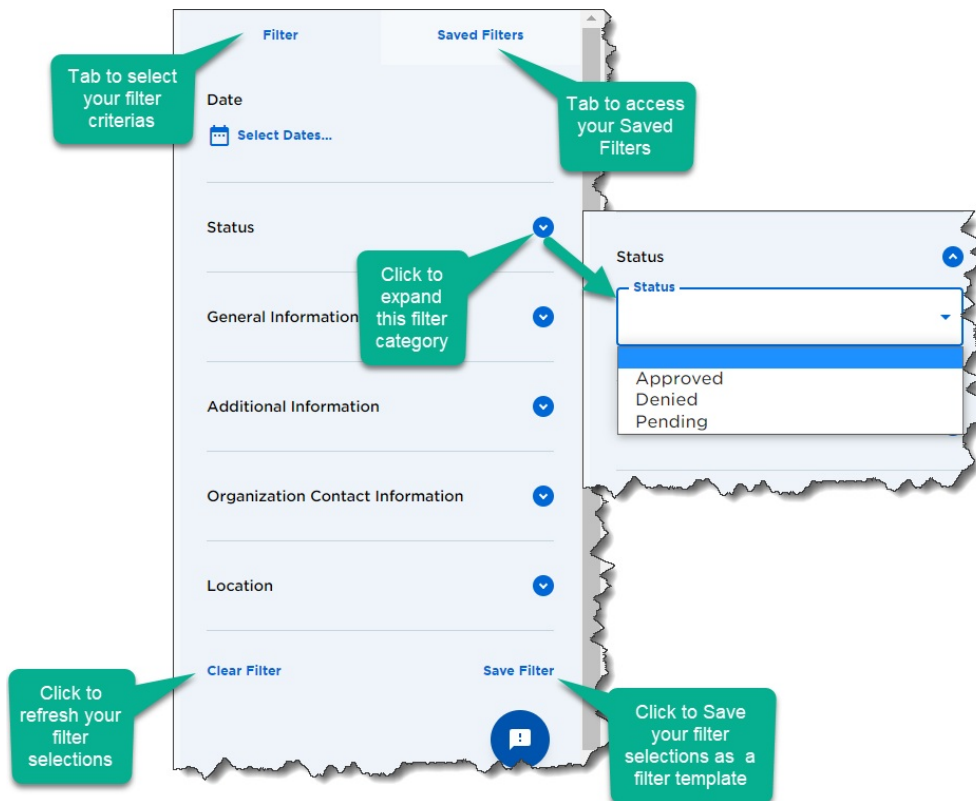


The screenshot displays the Mentor Canada web application interface. At the top, there is a dark navigation bar with the Mentor Canada logo on the left and the user's name 'Robert Test' and language 'Français' on the right. Below this is a horizontal menu with tabs for 'Dashboard', 'Inquiries', 'Programs', 'Organizations', and 'Profile'. The 'Organizations' tab is currently selected. The main content area is titled 'Organizations' and features a search bar. Below the search bar, it shows 'Organizations (2)' and a table with columns: Name, Contact, Status, and Created. The table contains two rows of data. On the right side of the page, a sidebar is open, showing a 'Filter' panel. This panel has a 'Filter' tab and a 'Saved Filters' tab. The 'Filter' tab is active and contains several filter categories: Date (with a 'Select Dates...' button), Status (with a dropdown arrow), General Information (with a dropdown arrow), Additional Information (with a dropdown arrow), Organization Contact Information (with a dropdown arrow), and Location (with a dropdown arrow). At the bottom of the filter panel, there are buttons for 'Clear Filter' and 'Save Filter'.

Name	Contact	Status	Created
Test 20211220	Robert Test	Approved	2021-12-20
Test Organization Robert	Robert Test	Approved	2021-12-14

Filters Structure

Even though the filter selection criteria will vary from a page to another, the structure and usage are the same.



Filtering Options for Each Mentor Connector Tab

Organizations Filtering Options

This image shows the 'Organizations Filtering Options' form, which is divided into several sections:

- Date:** Includes a 'Select Dates...' button.
- Status:** Includes a 'Status' dropdown menu.
- General Information:** Includes fields for 'Organization Name', 'Legal Name', and 'Description of Organization'.
- Additional Information:** Includes a 'Multi Select' dropdown for 'Organization Type', a 'Tax Status' dropdown, and a 'Multi Select' dropdown for 'Tax Status - Other'.
- Organization Contact Information:** Includes fields for 'First Name', 'Last Name', 'Tax Status - Other', 'Position', 'Position - Other', 'Phone', 'Alternate Phone', 'Email', and 'Web Address'.
- Location:** Includes a 'Does your organization have a physical addr...' dropdown and an 'Address' field.

Program Filtering Options

Filter

Saved Filters

Date

Select Dates...

Status

Status

Relationships

Organization

Multi Select

Organization Filter

Multi Select

Program Information

Program Name

Program Description

Mentor Role Description

Program Contact Information

First Name

Last Name

Position

Email

Phone

Alternate Phone

Program Delivery

Organization

Service Area

Program Areas of Service

Program Details

Facebook

Twitter

Website

Instagram

Program Focus Area

Multi Select

Program Focus Area - Other

Primary Meeting Location

Multi Select

Primary Meeting Location - Other

Estimated Number of Youth Served Per Year

Estimated Number of Mentees on Waiting List

Types of mentoring opportunities offered

Multi Select

Types of Mentoring Opportunities Offered - ...

Program operated through

Multi Select

Program Operated Through - Other

How are mentoring meetings scheduled?

Multi Select

How Are Mentoring Meetings Scheduled - Ot...

Gender(s) program serves

Multi Select

Gender(s) Program Serves - Other

Age(s) program serves

Multi Select

Age(s) Program Serves - Other

Family structure(s) program serves

Multi Select

Family Structure(s) Program Serves - Other

Youth served

Multi Select

Youth Served - Other

Target mentor gender(s)

Multi Select

Target Mentor Gender(s) - Other

Target mentor age(s)

Multi Select

Target Mentor Age(s) - Other

Inquiries Filtering Options

Filter

Saved Filters

Date

Select Dates...

Relationships

Program

Multi Select

Program Filter

Multi Select

Role

Mentor or Mentee

Status

Contacted Status

Lead

How Did You Hear About Us?

How Did You Hear About Us? - Other

Contact

First Name

Last Name

Email

Phone

Voice Calls

SMS Messages

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